

01/01/2006

PRIVACY POLICY

Baker Financial Services, LLC (BFS) is committed to respecting and protecting your privacy and your personal information. We recognize that our relationships with current and prospective clients are based on integrity and trust. The nature of our business requires that sometimes we collect or share information about you with other companies, organizations or financial services professionals; therefore, BFS wants you to know how we handle personal information. Our policies and procedures for collecting and disclosing personal information are detailed below:

BFS may collect nonpublic personal information about you from the following source:

Information we receive from you or your authorized representative on questionnaires or other forms, in interviews, or by other means.

BFS will not disclose any personal, business or other information provided by you to any person, firm, corporation or other entity, other than authorized employees and representatives of BFS with a need to know, except upon written authority from you or upon direction of a court of law or other government authority.

BFS will maintain physical, electronic and procedural safeguards to protect your information from access by unauthorized persons.

BFS requires anyone to whom we disclose your information to protect its confidentiality and to use it solely for the purpose for which it is disclosed.

BFS treats information for former and current clients in the same manner.

BFS may amend this policy periodically and will update you of any changes as required by law.

This notice is provided by Baker Financial Services, LLC.